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KATEK SE sets issue price at 23.00 euros per share

Munich, April 28, 2021 - KATEK SE, a leading European electronics company offering hardware and software development, prototyping and manufacturing, and related services, has set the issue price for its shares at 23.00 euros per share. The price was thus set in the middle of the price range, which was between 21.00 euros and 26.00 euros per share. At the issue price, the IPO of KATEK SE was multiple times subscribed.

The offer of KATEK SE comprised 3,433,080 shares from a capital increase as well as a market customary over-allotment (greenshoe option) consisting of 514,962 shares from the holdings of the main shareholders. All 3,948,042 shares offered were placed. The placement volume including the greenshoe option therefore totals around 91 million euros.

With the IPO, KATEK SE is creating the framework to continue the organic and inorganic growth strategy.

The shares of KATEK SE are expected to be traded on the regulated market (Prime Standard) at the Frankfurt Stock Exchange from May 04, 2021. They will carry the international securities identification number (ISIN) DE000A2TSQH7 and the securities identification number (WKN) A2TSQH. Delivery of the offered shares to investors will also take place on May 04, 2021.

Hauck & Aufhäuser acts as Sole Global Coordinator and together with M.M.Warburg & CO as Joint Bookrunner.

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