

THE INFORMATION CONTAINED IN THIS ANNOUNCEMENT IS NOT FOR PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN. PLEASE SEE THE IMPORTANT DISCLAIMER AT THE END OF THIS PRESS RELEASE.

## **IPO of KATEK SE multiple times subscribed - issue price set at 23.00 euros per share**

- Europe's fastest growing electronics company raises gross issue proceeds of 91 million euros
- Offered shares multiple times subscribed at issue price of 23.00 euros
- Initial listing on the regulated market (Prime Standard) at the Frankfurt Stock Exchange planned for May 04, 2021

Munich, April 28, 2021 - KATEK SE, a leading European electronics company offering hardware and software development, prototyping and manufacturing, and related services, has set the issue price for its shares at 23.00 euros per share. The price was thus set in the middle of the price range, which was between 21.00 euros and 26.00 euros per share. At the issue price, the IPO of KATEK SE was multiple times subscribed.

The offer of KATEK SE comprised 3,433,080 shares from a capital increase as well as a market customary over-allotment (greenshoe option) consisting of 514,962 shares from the holdings of the main shareholders. All 3,948,042 shares offered were placed. The placement volume including the greenshoe option therefore totals around 91 million euros.

"The high demand reflects the attractiveness for investors in Germany and abroad and shows great confidence in the future potential of the KATEK Group. We are pleased that shareholders support our growth strategy and have seized the opportunity to participate in our future development. The IPO will enable us to continue on our successful course. The high level of investor interest confirms our belief to be well positioned to fully tap the expected market potential and drive our profitable growth," says Rainer Koppitz, CEO & Co-Founder of KATEK SE.

With the IPO, KATEK SE is creating the framework for further growth. On the one hand, the issue proceeds are to be used for the continuation of organic growth and overall profitability by focusing on high-value electronics solutions in growth markets such as IoT solutions, eMobility, Renewables and Healthcare. On the other hand, strategic acquisitions are to continue the inorganic growth strategy and enable strengthening primarily in growth markets.

The shares of KATEK SE are expected to be traded on the regulated market (Prime Standard) at the Frankfurt Stock Exchange from May 04, 2021. They will carry the international securities identification number (ISIN) DE000A2TSQH7 and the securities identification number (WKN) A2TSQH. Delivery of the offered shares to investors will also take place on May 04, 2021.

Hauck & Aufhäuser acts as Sole Global Coordinator and together with M.M.Warburg & CO as Joint Bookrunner.

### **Allotment rules for the public tender offer to private investors**

Due to the oversubscription of the offer, not all purchase offers from private investors could be considered as part of the allocation.

Following allocation, investors will receive a separate securities settlement note from their depository bank. Investors can also receive additional information on the shares allocated to them from their depository bank. The allotment to private investors will be in accordance with the "Principles for the Allotment of Share Issues to Private Investors" issued by the German Commission of Stock Exchange Experts at the Federal Ministry of Finance on June 7, 2000. No allocation key has been determined in advance.

KATEK Investor Relations

Investor Relations  
ir@katek-group.com  
+49 89 24881 4280

KATEK press contact

Startup Communication  
Christina Fischer-Friedrich  
cf@startup-communication.de  
+ 49 89 120 21 92 67

## About KATEK

The KATEK Group is a leading European electronics company offering hardware and software development, prototyping and manufacturing, and related services in the market for high-end electronics and electronics services. The KATEK Group currently employs around 2,600 employees\* in Germany and Eastern Europe. CEO is Rainer Koppitz and CFO is Dr. Johannes Fues. For more information about KATEK, please visit <https://katek-group.de/>

## DISCLAIMER:

*This communication may not be published or distributed, directly or indirectly, in or into the United States of America. This communication is not an offer of securities for sale in the United States. The securities referred to in this communication have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States except pursuant to an exemption from registration. There will be no public offering of securities in the United States.*

*In the United Kingdom, this communication is directed only at persons who (i) are qualified investors within the meaning of the Financial Services and Markets Act 2000 (as amended from time to time) and any relevant implementing measures, and/or (ii) are outside the United Kingdom, and/or (iii) have professional experience in investment matters, who fall within the definition of "investment professionals" under Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended from time to time) (the "Order"), or are persons falling within Article 49(2)(a) to (d) of the Order ("high net worth companies, unincorporated associations, etc.") or who fall within any other exemption of the Order (all persons under (i) through (iii) being collectively referred to as "Relevant Persons"). Persons who are not Relevant Persons should not act in any way with regard to or in reliance on this announcement or any part of its contents. All investments and investment activities referred to in this announcement are available only to Relevant Persons and will be engaged in only with Relevant Persons.*

*This publication constitutes an advertisement.*

*This announcement constitutes neither an offer to sell nor a solicitation of an offer to buy securities. The public offer in Germany is made exclusively by means of and on the basis of an approved and published securities prospectus. An investment decision regarding the publicly offered securities of KATEK SE should only be made on the basis of the securities prospectus. The securities prospectus was published after its approval by the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht - BaFin) and is available free of charge at KATEK SE, Promenadeplatz 12, 80333 Munich, Germany, and on the internet at <https://katek-group.de/investor-relations/>.*

*In any European Economic Area member state, other than Germany, this communication is only addressed to and is only directed at "qualified investors" in that Member State within the meaning of Article 2(e) of Regulation (EU) 2017/1129.*

*Statements contained herein may constitute "forward-looking statements". Forward-looking statements are identified by words such as "may," "will," "should," "plans," "expects," "anticipates," "estimates," "believes," "intends," "has in mind," "targets" or their negative form or equivalent variations and comparable terminology.*

*Forward-looking statements are based on current expectations and involve a number of known and unknown risks, uncertainties and other factors that may cause the actual results, levels of utilization, performance or achievements of the Group or the industries in which it operates to be materially different from those expressed or implied by such statements. Undue reliance should not be placed on forward-looking statements. The Group will not update or revise any forward-looking statements contained herein as a result of new information, future events or otherwise.*