

KATEK SE: Pre-Stabilisation Period Announcement

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KATEK SE

Pre-Stabilisation Period Announcement

KATEK SE (contact: Ms Christina Fischer-Friedrich, tel.: + 49 89 120 21 92 67) hereby gives notice that the Stabilisation Manager named below may stabilise the offer of the following securities within the meaning of Article 3.2(d) of the Market Abuse Regulation (EU/596/2014).

The securities:

| | |
|---------------------------|--|
| Issuer: | KATEK SE |
| Guarantor (if any): | N/A |
| Aggregate nominal amount: | 3,948,042 |
| Description: | No-par value shares ISIN DE000A2TSQH7 |
| Offer price: | EUR 21.00 to EUR 26.00 |
| Other offer terms: | |

Stabilisation:

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| Stabilisation Manager(s): | Hauck & Aufhäuser Privatbankiers Aktiengesellschaft |
| Stabilisation period expected to start on: | 04.05.2021 |
| Stabilisation period expected to end no later than: | 03.06.2021 |
| Existence, maximum size and conditions of use of over-allotment facility: | 514,962 no-par value shares |
| Stabilisation trading venue: | Prime Standard, Frankfurt Stock Exchange, Xetra |

In connection with the offer of the above securities, the Stabilisation Manager may over-allot the securities or effect transactions with a view to supporting the market price of the securities during the stabilisation period at a level higher than that which might otherwise prevail. However, stabilisation may not necessarily occur and any stabilisation action, if begun, may cease at any time. Any stabilisation action or over-allotment shall be conducted in accordance with all applicable laws and rules.

Important Notice

This announcement does not contain or constitute an offer to sell nor a solicitation to buy or subscribe for securities.

This announcement is not a prospectus. Potential investors should not purchase or subscribe for any securities referred to in this announcement except on the basis of the information contained in the prospectus of the Company (including any supplements thereto) which has been approved by the German federal financial supervisory authority (Bundesanstalt für Finanzdienstleistungsaufsicht – BaFin) and immediately published thereafter. Copies of such prospectus are available free of charge from KATEK SE, as well as, for viewing in electronic form, on the website of the Company.

*This announcement is not an offer of securities for sale in the United States of America (the “**United States**”). Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. Any public offering of securities to be made in the United States would be made by means of a prospectus that could be obtained from the Company and that would contain detailed information about the Company and its management, as well as the financial statements of the Company. There will be no public offer of the securities in the United States.*

*In the United Kingdom, this information is directed at and/or for distribution only to (i) investment professionals falling within article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”), or (ii) high net worth companies falling within article 49(2)(a) to (d) of the Order (all such persons are collectively referred to herein as “**relevant persons**”). The securities are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this information or any of its contents.*

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Subject to certain exceptions, the securities referred to herein may not be offered or sold in Australia, Canada or Japan or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada or Japan.