

Amendment to the Joint Declaration of Conformity by the Management Board and Supervisory Board of KATEK SE dated September 15, 2023, pursuant to Section 161 of the German Stock Corporation Act (AktG) on the German Corporate Governance Code

The Management Board and Supervisory Board of KATEK SE have resolved to amend the Declaration of Conformity issued on September 15, 2023, in accordance with Section 161 AktG, applying mutatis mutandis the provisions of the German Corporate Governance Code in the version dated April 28, 2022, published in the Federal Gazette on June 27, 2022, as follows:

With regard to the forward-looking statement, a deviation from F.2 is declared. Kontron Acquisition GmbH, a wholly owned subsidiary of the listed Kontron AG, Linz (Austria), announced the acquisition of control over KATEK SE on February 29, 2024. As a result of the change of control and the resulting urgent and diverse tasks involving limited capacities within the finance department, publication of the consolidated financial statements and the group management report within 90 days of the end of the financial year and the financial information within 45 days of the end of the reporting period cannot be guaranteed.

Munich, March 18, 2024

For the Management Board

Hannes Niederhauser

Dr. Johannes Fues

For the Supervisory Board

Claudia Badstöber

Joint Declaration of Conformity with the German Corporate Governance Code by the Management Board and Supervisory Board of KATEK SE pursuant to Section 161 of the German Stock Corporation Act (AktG)

The Management Board and Supervisory Board of KATEK SE declare in accordance with Section 161 AktG that since the last Declaration of Conformity dated September 15, 2023, all recommendations of the Government Commission on the German Corporate Governance Code in the version dated April 28, 2022, published in the Federal Gazette on June 27, 2022, have been complied with, with the exception of the recommendations in C.5. Mr. Rainer Koppitz, who has since left the Management Board, is a member of the Supervisory Boards of NFON AG, CENIT AG and Gigaset AG, serving as Chairman of the Supervisory Boards of NFON AG and CENIT AG and as Deputy Chairman of the Supervisory Board of Gigaset AG. The Management Board and Supervisory Board of KATEK SE were of the opinion that these activities were compatible with his activities as Chairman of the Management Board of KATEK SE.

The Management Board and Supervisory Board of KATEK SE further declare in accordance with 161 AktG that all recommendations of the Government Commission on the German Corporate Governance Code in the version of April 28, 2022, published in the Federal Gazette on June 27, 2022, will be complied with, with the exception of the recommendations in F.2. Kontron Acquisition GmbH, a wholly owned subsidiary of the listed Kontron AG, Linz (Austria), announced the acquisition of control over KATEK SE on February 29, 2024. As a result of the change of control and the resulting urgent and diverse tasks involving limited capacities within the finance department, publication of the consolidated financial statements and the group management report within 90 days of the end of the financial year and the financial information within 45 days of the end of the reporting period cannot be guaranteed.

Munich, March 18, 2024

For the Management Board
Hannes Niederhauser
Dr. Johannes Fues

For the Supervisory Board
Claudia Badstöber