

**KATEK SE: Stabilisation Announcement**

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**KATEK SE**

**Notice of Greenshoe Option Exercise under Article 8(f), and the Expiry of the Stabilisation Period under Article 5 Paragraphs 4 and 6 of the Delegated Act (EU) 2016/1052 of the Commission of 8 March 2016**

The option granted by certain shareholders of KATEK SE (Contact: Ms Christina Fischer-Friedrich, Tel: +49 89 120 21 92 67) (ISIN DE000A2TSQH7; WKN A2TSQH; Ticker Symbol KTEK) to Hauck & Aufhäuser Privatbankiers AG as Stabilisation Manager to purchase up to 514,962 additional shares of KATEK SE at the placement price in the amount in which shares borrowed in connection with an over-allotment had been sold (the so-called Greenshoe option), was exercised by Hauck & Aufhäuser Privatbankiers AG in full, in the amount of 514,962 shares, on 25 May 2021. Hauck & Aufhäuser Privatbankiers AG has announced that, as of 25 May 2021 (XETRA close of trading), it has completed stabilisation measures in its role as Stabilisation Manager, and that shares of KATEK SE were neither purchased nor sold.

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*The offered shares have already been sold.*